



H.S. INDIA LIMITED

Statement of Standalone Unaudited Results for the Quarter and Half Year Ended 30th September, 2013

PART-I

(Rs. in lakhs)

Sr. No.	Particulars	For the Quarter Ended			For the Half Year Ended		For the Year Ended
		30/09/2013	30/06/2013	30/09/2012	30/09/2013	30/09/2012	31/03/2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) Net Sales/Income from Operations	458.75	512.24	442.39	970.99	923.64	1916.66
	(b) Other Operating Income	6.97	8.65	10.58	15.62	13.48	25.97
	Total income from operations (net)	465.72	520.89	452.97	986.61	937.12	1942.63
2	Expenses						
	(a) Cost of materials consumed	27.10	36.85	31.02	63.95	62.21	125.79
	(b) Purchases of stock-in-trade	99.87	96.06	73.16	195.93	167.21	346.45
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(4.18)	(5.34)	1.66	(9.52)	0.15	(0.25)
	(d) Employee benefits expense	69.23	65.72	68.91	134.95	135.41	285.26
	(e) Depreciation and amortisation expense	37.76	39.56	38.43	77.32	66.69	151.83
	(f) Power & Fuel	45.14	51.34	43.35	96.48	85.06	166.92
	(g) Repair & Maintenance	25.49	36.10	45.95	61.59	81.87	207.30
	(h) Other Expenditure	90.41	112.07	83.05	202.48	178.45	365.33
	Total expenses	390.82	432.36	385.53	823.18	777.05	1648.63
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	74.90	88.53	67.44	163.43	160.07	294.00
4	Other Income	6.57	4.41	3.58	10.98	6.27	23.73
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	81.47	92.94	71.02	174.41	166.34	317.73
6	Finance Cost	24.59	26.61	33.20	51.20	68.14	127.67
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	56.88	66.33	37.82	123.21	98.20	190.06
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	56.88	66.33	37.82	123.21	98.20	190.06
10	Tax Expenses	17.00	17.00	18.40	34.00	30.40	(50.00)
11	Net Profit/(Loss) from Ordinary Activities after Tax (9+10)	39.88	49.33	19.42	89.21	67.80	240.06
12	Extra Ordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	39.88	49.33	19.42	89.21	67.80	240.06
14	Paid-up equity share capital (Face Value of ₹ 10/- each)	1623.84	1623.84	1623.84	1623.84	1623.84	1623.84
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	613.71
16 i	Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised):						
	(a) Basic EPS	0.25	0.30	0.12	0.55	0.42	1.48
	(b) Diluted EPS	0.25	0.30	0.12	0.55	0.42	1.48
16 ii	Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised):						
	(a) Basic EPS	0.25	0.30	0.12	0.55	0.42	1.48
	(b) Diluted EPS	0.25	0.30	0.12	0.55	0.42	1.48



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PART II

Sr. No.	Particulars	For the Quarter Ended			For the Half Year Ended		For the Year Ended
		30/09/2013	30/06/2013	30/09/2012	30/09/2013	30/09/2012	31/03/2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	9904648	9904648	9920540	9904648	9920540	9904648
	- Percentage of shareholding	61.00	61.00	61.09	61.00	61.09	61.00
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	543020	543020	543020	543020	543020	543020
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	8.57	8.57	8.59	8.57	8.59	8.57
	- Percentage of shares (as a % of the total share capital of the company)	3.34	3.34	3.34	3.34	3.34	3.34
	b) Non - encumbered						
	- Number of shares	5790732	5790732	5774840	5790732	5774840	5790732
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	91.43	91.43	91.41	91.43	91.41	91.43
	- Percentage of shares (as a % of the total share capital of the company)	35.66	35.66	35.57	35.66	35.57	35.66

Particulars	Quarter ended 30/09/2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Standalone Statement of Assets and Liabilities

(Rs. in lakhs)

Sr. No.	Particulars	As at	As at
		30.09.2013	31.03.2013
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,623.84	1,623.84
	(b) Reserves and surplus	790.91	613.71
	Sub-total - Shareholders' funds	2,414.75	2,237.55
2	Non-current liabilities		
	(a) Long-term borrowings	487.02	477.64
	(b) Deferred tax liabilities (net)	316.60	316.60
	(c) Other long-term liabilities	5.00	5.00
	Sub-total - Non-current liabilities	808.62	799.24
3	Current liabilities		
	(a) Short-term borrowings	26.53	16.47
	(b) Trade payables	150.10	97.71
	(c) Other current liabilities	214.53	345.69
	(d) Short-term provisions	76.13	119.97
	Sub-total - Current liabilities	467.29	579.84
	TOTAL - EQUITY AND LIABILITIES	3,690.66	3,616.63
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	2,275.38	2,341.69
	(b) Non-current investments	446.39	351.39
	(c) Long-term loans and advances	558.14	505.18
	Sub-total - Non-current assets	3,279.91	3,198.26
2	Current assets		
	(a) Inventories	106.84	96.17
	(b) Trade receivables	38.64	48.87
	(c) Cash and cash equivalents	97.65	114.48
	(d) Short-term loans and advances	167.62	158.85
	Sub-total - Current assets	410.75	418.37
	TOTAL - ASSETS	3,690.66	3,616.63



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Notes:-

- 1 The above results, after being reviewed by the Audit Committee, were approved and taken on record by the Board of Directors in their meeting held on 31st October, 2013.
- 2 The above results have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
- 3 The Company has only one segment of activity namely "Hotelier".
- 4 Previous year figures have been regrouped and rearranged, wherever necessary.

PLACE: SURAT
DATE : 31ST OCTOBER, 2013



FOR H. S. INDIA LIMITED

PUSHPENDRA BANSAL
Chairman & Jt. Managing Director