## STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30/09/2012

 $\underline{\textbf{PART-I}} \hspace{1cm} (\textbf{₹ in lakhs})$ 

a	Particulars	Quarter Ended			Half Yea	Year Ended	
Sr. No.		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
No.		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	(a) Net Sales/Income from Operations	442.39			923.64	825.25	1820.67
	(b) Other Operating Income	10.58			13.48	6.30	28.05
	Total income from operations (net)	452.97	484.15	415.47	937.12	831.55	1848.72
2	Expenses						
	(a) Cost of materials consumed	31.02	31.19	24.98	62.21	52.40	111.80
	(b) Purchases of stock-in-trade	73.16	94.05	67.39	167.21	117.88	356.43
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1.66	(1.51)	0.21	0.15	18.55	(6.75)
	(d) Employee benefits expense	68.91	66.50	52.07	135.41	110.59	239.71
	(e) Depreciation and amortisation expense	38.43	28.26	46.63	66.69	73.99	146.53
	(f) Power & Fuel	43.35	41.71	29.36	85.06	59.25	125.27
	(g) Repair & Maintenance	45.95	35.92	37.76	81.87	68.56	188.93
	(h) Other Expenditure	83.05	95.40	79.94	178.45	151.49	354.01
	Total expenses	385.53	391.52	338.34	777.05	652.71	1515.93
	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	67.44	92.63	77.13	160.07	178.84	332.79
4	Other Income	3.58	2.69	5.68	6.27	9.60	19.33
	Profit/(Loss) from ordinary activities before finance costs and exceptional items $(3\pm4)$	71.02	95.32	82.81	166.34	188.44	352.12
6	Finance Cost	33.20	34.94	43.68	68.14	87.89	166.16
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items $(5\pm6)$	37.82	60.38	39.13	98.20	100.55	185.96
8	Exceptional Items	-	-	3.00	-	3.00	4.50
9	Profit/(Loss) from ordinary activities before tax (7+8)	37.82	60.38	42.13	98.20	103.55	190.46
10	Tax Expenses	18.40	12.00	8.00	30.40	20.00	46.50
11	Net Profit/(Loss) from Ordinary Activities after Tax (9+10)	19.42	48.38	34.13	67.80	83.55	143.96
12	Extra Ordinary Items (net of tax expenses)	_	_	_	_	_	-
13	Net Profit/(Loss) for the period (11±12)	19.42	48.38	34.13	67.80	83.55	143.96
14	Paid-up equity share capital (Face Value of ₹ 10/- each)	1623.84	1623.84	1623.84	1623.84	1623.84	1623.84
	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						373.65
	Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised):						
	(a) Basic EPS	0.12	0.30	0.21	0.42	0.51	0.89
	(b) Diluted EPS	0.12	0.30	0.21	0.42	0.51	0.89
	Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised):						
	(a) Basic EPS	0.12	0.30	0.21	0.42	0.51	0.89
	(b) Diluted EPS	0.12	0.30	0.21	0.42	0.51	0.89

~		Quarter Ended			Half Year Ended		Year Ended
Sr. No.	Particulars	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
NO.		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	9920540	9920540	9920540	9920540	9920540	9920540
	- Percentage of shareholding	61.09	61.09	61.09	61.09	61.09	61.09
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	543020	543020	543020	543020	543020	543020
	- Percentage of shares (as a % of the total shareholding of	8.59	8.59	8.59	8.59	8.59	8.59
	promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the	3.34	3.34	3.34	3.34	3.34	3.34
	company)						
	b) Non - encumbered						
	- Number of shares	5774840	5774840	5774840	5774840	5774840	5774840
	- Percentage of shares (as a % of the total shareholding of	91.41	91.41	91.41	91.41	91.41	91.41
	promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the	35.57	35.57	35.57	35.57	35.57	35.57
l	company)						

	Particulars	3 months ended 30/09/2012
В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

## Standalone Statement of Assets and Liabilities

(₹ in Lakhs)

Sr. No.	Particulars	As at 30/09/2012 (Unaudited)	As at 31/03/2012 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,623.84	1,623.84
	(b) Reserves and surplus	441.45	373.65
	Sub-total - Shareholders' funds	2,065.29	1,997.49
2	Non-current liabilities		
	(a) Long-term borrowings	597.84	697.64
	(b) Deferred tax liabilities (net)	430.40	420.60
	(c) Other long-term liabilities	4.50	5.00
	Sub-total - Non-current liabilities	1,032.74	1,123.24
3	Current liabilities		
	(a) Short-term borrowings	27.99	13.48
	(b) Trade payables	123.14	70.15
	(c) Other current liabilities	338.45	325.78
	(d) Short-term provisions	121.63	136.41
	Sub-total - Current liabilities	611.21	545.82
	TOTAL - EQUITY AND LIABILITIES	3,709.24	3,666.55
В	ASSETS		
1	Non-current assets		
	(a) Fixed assets	2,413.84	2,454.89
	(b) Non-current investments	351.39	351.39
	(c) Long-term loans and advances	534.55	494.89
	Sub-total - Non-current assets	3,299.78	3,301.17
2	Current assets		
	(a) Inventories	105.44	98.38
	(b) Trade receivables	53.21	51.29
	(c) Cash and cash equivalents	127.89	87.66
	(d) Short-term loans and advances		128.05
	Sub-total - Current assets	409.46	365.38
	TOTAL - ASSETS	3,709.24	3,666.55

- Notes:1 The above results, reviewed by the Audit Committee, were approved and taken on record by the Board of Directors in their meeting held on 31st October, 2012.
- The above results have been subjected to a "Limited Review" by the Statutory Auditors of the company.
  The company has only one segment of activity namely "Hotelier".
  Previous year figures have been regrouped and rearranged, wherever necessary.

FOR H. S. INDIA LIMITED

PLACE: SURAT PUSHPENDRA BANSAL DATE: 31ST OCTOBER, 2012 Chairman & Jt. Managing Director